

Indicative Reporting Template - Direct Guarantees

PART A - A1 FINAL RECIPIENTS

A.1.1 Final Recipient ID	A.1.2 Final Recipient name	A.1.3 Address	A.1.4 Postal Code	A.1.5 Place	A.1.6 Region (NUTS2)	A.1.7 Region (NUTS3)	A.1.8 Country	A.1.9 Final Recipient type	A.1.10 Date of establishment	A.1.11 Sector (NACE 4)	A.1.12 Number of employees	A.1.13 Total turnover (EUR)	A.1.14 Total assets (EUR)	A.1.15 Is the Final Recipient part of a group (Y/N)?	A.1.16 Natural Person (Y/N)	A.1.17 Start-up (Y/N)
<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory, if applicable</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory, if applicable</i>	<i>Mandatory, if applicable</i>	<i>Mandatory, if applicable</i>	<i>Mandatory, if applicable</i>	<i>Mandatory, if applicable</i>	<i>Mandatory, if available</i>	<i>Mandatory</i>	<i>Mandatory, if applicable</i>

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A.1.18 FR category	A.1.19 Country of studies*	A.1.20 Comments
<i>Mandatory, if applicable</i>	<i>Mandatory, if Category A</i>	<i>Optional</i>

PART A - A2 NEW FINAL RECIPIENT TRANSACTIONS

A.1.1 Final Recipient ID	A.2.1 Final Recipient Transaction ID	A.2.1.1 Final Recipient Transaction Type	A.2.2 Final Recipient Transaction Currency	A.2.3 Final Recipient Transaction Purpose	A.2.4 Final Recipient Transaction Principal amount	A.2.4.1 Purchase price	A.2.4.2 Down payment	A.2.5 Final Recipient Transaction Maturity (months)	A.2.6 Grace period (months)	A.2.7 Final Recipient Transaction signature date	A.2.8 First disbursement date (Loan)/ Lease period start date	A.2.9 Amortization profile	A.2.10 Principal Repayment frequency	A.2.11 Reference rate	A.2.12 Interest rate/ margin	A.2.13 Interest/Co upon rate frequency	A.2.14 Loss Given Default
<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory - Lease only</i>	<i>Mandatory - Lease only</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory, if applicable</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory, if applicable</i>

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A.2.15	A.2.16	A.2.17	A.2.18	A.2.19	A.2.20	A.2.21	A.2.22	A.2.23	A.2.24	A.2.25
Main type of collateral	Value of Collateral	Publication (Y/N)	Permitted Additional Interest (Y/N)	InvestEU Portfolio Guarantee Product	Guarantee Rate	IEU Portfolio Guarantee Product Eligibility Criteria	Product Eligibility Criteria satisfied by another enterprise (Y/N)?	Eligible educational programme	Eligible investment into Skills	Comments
Mandatory	Mandatory	Mandatory	Mandatory, for subordinated debt	Mandatory	Mandatory	Mandatory, if applicable	Mandatory, if applicable	Mandatory, if category A	Mandatory, if category B	Optional

PART B - LIST OF INCLUDED FINAL RECIPIENT TRANSACTIONS

A.1.1	A.2.1	B.1	B.2	B.3	B.4	B.5	B.6	B.7	B.8	B.9	B.10	B.11	B.11.1	B.11.2
Final Recipient ID	Final Recipient Transaction ID	Final Recipient rating / scoring	Final Recipient rating / scoring model used	Cumulative disbursement principal amount	Final Recipient Transaction outstanding principal amount	End of disbursement period	Sum of daily outstanding principal amount (performing)	Delinquent Final Recipient Transaction	Delinquent period (no. days)	Credit Event (Y/N)	Credit Event Date	Capitalised Interest	Upside (amount)	Upside realised (Y/N)
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory, if applicable	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory, if applicable, for subordinated debt	Mandatory for subordinated debt	Mandatory for subordinated debt

PART D - EXPIRED/REPAID FINAL RECIPIENT TRANSACTIONS

A.1.1	A.2.1	D.1
Final Recipient ID	Final Recipient Transaction ID	Repayment/expiry date
<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>

PART E - EXCLUDED FINAL RECIPIENT TRANSACTIONS

A.1.1	A.2.1	E.1	E.2
Final Recipient ID	Final Recipient Transaction ID	Exclusion date	Event type
<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>

PART F – MODIFICATIONS

A.1.1	A.2.1	F.1	F.2
Final Recipient ID	Final Recipient Transaction ID	Reference field name with OLD value	Reference field name with NEW value
<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>

F.1 is any value previously reported in any field of a given quarterly report i.e. values of fields in Part A1, A2, B, C, D, E

F.2 is the correct value to be used to replace the previous erroneously reported i.e. F.1

PART C1 - PAYMENT DEMAND SCHEDULE

A.1.1	A.2.1	A.2.2	C.1	C.2	C.3	C.4	C.6	C.7	C.8
Final Recipient ID	Final Recipient Transaction ID	Currency	Event date	Event type	Defaulted principal amount	Defaulted interest covered	Capitalised Interest Covered	Recovery date	Recovery amount
<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory, if applicable</i>	<i>Mandatory</i>	<i>Mandatory</i>

PART C2 - LOSS RECOVERY SCHEDULE

A.1.1	A.2.1	C.5	C.7	C.8
Final Recipient ID	Final Recipient Transaction ID	Recovery payment currency	Recovery date	Recovery amount
<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>

Reporting specific only to:

1. Microfinance and Social Entrepreneurship Portfolio Guarantee

Part G.1- Microfinance

A.1.1.	A.2.1	G.1.1	G.1.2	G.1.3	G.1.4	G.1.5	G.1.6	G.1.7	G.1.8	G.1.9
Final Recipient ("FR") ID	Final Recipient Transaction ID	Gender of the FR	Employment Status	Educational Background	Age group	Migrant background/minority	Does the FR have a disability?	Did the FR lose his/her job?	Has the FR been offered training/mentoring for this microloan?	Did the FR apply for micro-financing before this loan?
<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>

Part G.2 - Social Entrepreneurship

A.1.1.	A.2.1	G.2.1	G.2.2
Final Recipient ("FR") ID	Final Recipient Transaction ID	Legal form of the social enterprise	Area of activity
<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory</i>

2. Skills and Education Portfolio Guarantee Product

Part G.3 - Skills and Education Portfolio Guarantee Product

A.1.1. Final Recipient ("FR") ID	A.2.1 Final Recipient Transaction ID	G.3.1 Email	G.3.2 Nationality	G.3.3 Country of residence
<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory, if category A</i>	<i>Mandatory, if category A</i>	<i>Mandatory, if category A</i>

3. Sustainability Portfolio Guarantee Product

Part H - Sustainability Portfolio Guarantee Product

- only for eligibility criteria linked to Renewable Energy and Energy Efficiency-

A.1.1 Final Recipient ID	A.2.1 Final Recipient Transaction ID	H.1.1 Additional renewable and other safe and sustainable zero and low-emission energy generation capacity installed (MW)	H.1.2 Estimated primary energy savings generated by the projects in kWh/year	H.1.3 Annual green-house gas emissions reduced/avoided in tonnes of CO2 equivalent/year	H.1.4 kWh storage capacity
<i>Mandatory</i>	<i>Mandatory</i>	<i>Mandatory, if applicable</i>	<i>Mandatory, if applicable</i>	<i>Mandatory, if applicable</i>	<i>Mandatory, if applicable</i>